Client Report: Habitat for Humanity

Client Details

| Name | Habitat for Humanity | |
|--------------|---------------------------------------|--|
| Xerox Number | | |
| Community | THUNDER BAY | |
| Address | 660 SQUIER ST THUNDER BAY, ON P7B 4A8 | |
| РО Вох | | |
| Phone | 807 345-5520 | |
| Email | None | |
| Contact 1 | | |
| Contact 2 | | |
| I.T. Vendor | | |
| ОЕСМ | | |
| Comments | | |

Products

| Model | Serial | Install Date | Status | Lease holder | Contract Expires | Comments |
|-------|-----------|---------------|--------|--------------|------------------|----------|
| C8230 | ZRG691702 | Jan. 21, 2025 | | | None | |

Logbook Entries

| Date | Туре | Title | Due Date | Action |
|---------------|----------|----------------------|--------------|--|
| Aug. 20, 2025 | CONTRACT | New C625 + EAL C8230 | Dec. 8, 2025 | September 4th, 2025 - put a list of orders together with serial numbers and next steps for tracking/managing with Tammy. Need to get the ETA on this unit. August 26th, 2025 - sent the contracts (2) to Todd for signatures last Friday. Followed up with him today to see if we can get them back this week, or if we should move this to September contract dates. August 20th, 2025 - received approval from Todd to move forward with the |

| Date | Туре | Title | Due Date | Action |
|---------------|---------|-------------------------|----------|---|
| | | | | contract. Sent the details via email to Analilian for review and approval. Received approval from Analilian. Pulling contract details from VQX now. Need client signatures. |
| Aug. 20, 2025 | SERVICE | C8230 CPC Order #425858 | None | September 5th, 2025 - echanged notes with Colin and Steve - asked Colin to book a date to go in. September 4th, 2025 - asked Alexa for help with the CPC contract not being in the system yet. Sending an email to Todd and Steven to get a service tech on site sooner. August 20th, 2025 - sent the CPC contract details to Doralee to have a new SMA plan created. Need to get this back and to the customer for signature ASAP. |